

Case Management Screen

I. Screen Prototype at Initial Load

JURISDICTION BASED SECURITY – EDIT link is only available to users that have access for the manage jurisdiction for the condition.

- Refer to properties in Global.ascx.vb file for proper security roles and screen displays. (Ex. ViewHIV, viewTBDisease, viewCD)

(FOR INFANTS AND CONTACTS TO HEP B PREGNANCY CONDITION)

Case Management for BABY BUSCHJOST (Party ID: 122333233)

Date of Birth: 02/02/2015 Sex: MALE Race: WHITE

Case Managemet Modified Date: 06/21/2010 by BUSCHM

Survweb Case ID: 186768909

QA Complete: YES

Jurisdiction: COLE

Type of Case: INFANT

Jurisdiction Type: CASE

UPDATE

[Person Address\(s\)](#) [Institution Address](#) [Remove](#)

Address:

5412 S TEAL BOTTOM RD
HENLEY, MO 65040-2413 COLE
USA

Current Age: 45 Age Unit: YEARS (calculated using date of birth and system date)

Age at Report: 45 Age Unit: YEARS (calculated using date of birth and report date – if no dob, can be entered)

Transfer Case to/from Other State/Country:

Transferred: IN

From/To: KS

If Out of USA, Country:

[Add to List](#) [Clear](#)

	Transferred	From/To	Entry Date	Entered By
Edit Remove	IN	KS	05/26/2010	BUSCHM
Edit Remove	OUT	IL	06/21/2010	BUSCHM

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HBIG/Vaccine Date and Time:

HBIG Date: Time: :

First Dose Vaccine Date: Time: :

Hepatitis B Pregnancy (Mother) Information:

☒ Sealed Adoption\Parental Rights Terminated: (Click Save at the bottom of the screen to save this item.)

Mother: [Search](#)
[BUSCHJOST, MARY](#) | DOB: |
Address:

If Sealed Adoption is checked and case type is INFANT, remove the association for the mother and disable the Search Link.

REPORTER INFORMATION:

Date of Report: |

Reporter: * [Search](#)

INVESTIGATOR INFORMATION:

Date Case Assigned: |

Investigator: [Search](#)

Medical Providers:

Provider: * [Search](#)

Service Provided: |
Other Service:
Date of First Visit: |

[Add to List](#) [Clear](#)

	Provider	Primary	Kind	Date of First Visit	Entry Date	Entered By
Edit Remove	DON MILLER, MD, 2700 STADIUM BLVD, JEFFERSON CITY, MO 65109	Y	PEDIATRIC PRACTICE	05/24/2010	05/26/2010	BUSCHM
Edit Remove	ST MARYS HEALTH CENTER, 100 ST MARYS BLVD, JEFFERSON CITY, MO 65101	N	DELIVERY HOSPITAL		05/26/2010	BUSCHM

Notes Section for Case will show here...

[Print Case Management Report](#)

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Screen Display

- Lock Entry Fields
 - No Wrap
 - Yellow Space is added to right of fields/labels (not in the middle or left)
- Grids set to 100% of full page
- Add to List and Clear set to top right most of grid
- Subheader titles (if needed) are bold
- No borders on sections/tables
- The tab order should default as top to bottom left to right unless otherwise stated.

II. JavaScript Validations and Behaviors

- a. Use JavaScript on select of Variable to enable or disable field labels and their respective data entry controls as follows:
 - When the QA Complete is YES, hide the SAVE and CANCEL buttons at the bottom of this screen.

III. Coding

- a. Grid Sort:
 - Transferred ascending (Transferred Grid)
 - Medical Providers descending Entry Date with PRIMARY in first row.
- b. Drop down lists are loaded correctly:
 - **TYPE OF CASE** (SURVWEB_LOOKUP_VALUE table – List Name: CASE TYPE)
 - INFANT
 - CONTACT
 - **TRANSFERRED** (SURVWEB_LOOKUP_VALUE table – List Name: TRANSFER)
 - IN
 - OUT
 - **FROM/TO** (Use common lookup list that has all US states and territories except MO, include OUT OF USA)
 - **COUNTRY** (Use common lookup list for countries)
 - **TIME** (common list for AM and PM)
 - **KIND OF PROVIDER** (SURVWEB_LOOKUP_VALUE table – List Name: KIND_PROVIDER)
 - INFANT
 - PEDIATRIC PROVIDER
 - SPECIALIST
 - DELIVERY HOSPITAL
 - OTHER
 - CONTACT

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- SPECIALIST
- OTHER

IV. Error Messages

- b. The following error messages display in the order of the fields on the screen if applicable when the user clicks [Add to List](#) or the **Save** button:
- Provider is required. (Only to ADD to LIST)
 - Other Kind of Provider is required when 'OTHER' is selected
 - Date of Initial Visit cannot be prior to person's Date of Birth
 - Date of Initial Visit cannot be after person's Date of Death
 - Date of Initial Visit cannot be a future date
 - HBIG Date and Time cannot be prior to Birth Datetime
 - HBIG Date cannot be after Date of Death
 - First Dose Vaccine Date and Time cannot be prior to Birth Datetime
 - First Dose Vaccine Date cannot be after Date of death
 - Date of Report cannot be prior to Date of Birth
 - Date of Report cannot be after Date of Death
 - Date Case Assigned cannot be prior to Date of Birth
 - Date Case Assigned cannot be after Date of Death

V. Buttons and Links

- a. Name of Mother will be a link (after save) and will open the mother's information in the tree.
- b. [Print Case Management Report](#) will open a PDF of a case management report (similar to the IMM29).

VI. Database routines – Screen Information

- c. Retrieval of the user's security to display the screen.
- d. Information will be stored in tables as shown below:

TABLE NAME: SURVWEB_CASE

Column	Description
SURVWEB_CASE_ID	PK – unique value
TYPE_CASE	Infant or Contact
AGE_AT_REPORT	Age of Case at Report
AGE_UNIT	Years, Months, etc.
HBIG_TIME	Time of HBIG – Date is stored in MOHSAIC
FIRST_DOSE_TIME	Time of first dose of Hep B Vaccine – Date is stored in MOHSAIC

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CASE_LOCATOR_ID	Locator ID for address.
ENTRY_DATETIME	Datetime of entry
ENTRY_USERID	Userid of person entering case
LAST_CHANGED_DATETIME	Datetime when record was last changed
LAST_CHANGED_USERID	Userid of person who last changed the record.

TABLE NAME: SURVWEB_CASE_TRANSFER

Column	Description
SURVWEB_CASE_TRANSFER_ID	PK
SURVWEB_CASE_ID	FK –
TRANSFERRED	IN or OUT
FROM TO	Where from or to (state, Out of USA, etc.)
COUNTRY	Country if OUT OF USA
ENTRY_DATETIME	Datetime of entry
ENTRY_USERID	Userid of person entering case
LAST_CHANGED_DATETIME	Datetime when record was last changed
LAST_CHANGED_USERID	Userid of person who last changed the record.

TABLE NAME: SURVWEB_CASE_PARTY

Column	Description
SURVWEB_CASE_PARTY_ID	PK
SURVWEB_CASE_ID	FK –
SURVWEB_PARTY_ID	FK – id of the party associated to the case
PARTY_TYPE	CASE, MOTHER, REPORTER, PROVIDER, INVESTIGATOR, etc.
CONTACT_FIRST_NAME	
CONTACT_LAST_NAME	
PRIMARY_PROVIDER	
ENTRY_DATETIME	Datetime of entry
ENTRY_USERID	Userid of person entering case
LAST_CHANGED_DATETIME	Datetime when record was last changed
LAST_CHANGED_USERID	Userid of person who last changed the record.

TABLE NAME: SURVWEB_CASE_DATE

Column	Description
SURVWEB_CASE_DATE_ID	PK
SURVWEB_CASE_ID	FK –
CASE_DATE	Date

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CASE_DATE_TYPE	Assigned or Report
ENTRY_DATETIME	Datetime of entry
ENTRY_USERID	Userid of person entering case
LAST_CHANGED_DATETIME	Datetime when record was last changed
LAST_CHANGED_USERID	Userid of person who last changed the record.

TABLE NAME: SURVWEB_CASE_NOTE

Column	Description
SURVWEB_CASE_NOTE_ID	PK
SURVWEB_CASE_ID	FK –
NOTE_TEXT	NARRATIVE
NOTE_TYPE	CASE, TEST, RESOLUTION
ENTRY_DATETIME	Datetime of entry
ENTRY_USERID	Userid of person entering case

TABLE NAME: SURVWEB_CASE_JURISDICTION (Based on address associated – CASE, REPORTER, PROVIDER)

Column	Description
SURVWEB_CASE_JURISDICTION_ID	PK
SURVWEB_CASE_ID	FK –
JURISDICTION	Jurisdiction
JURISDICTION_TYPE	Jurisdiction based on CASE, PROVIDER, REPORTER?
ENTRY_DATETIME	Datetime of entry
ENTRY_USERID	Userid of person entering case
LAST_CHANGED_DATETIME	Datetime when record was last changed
LAST_CHANGED_USERID	Userid of person who last changed the record.

TABLE NAME: SURVWEB_CASE_QA

Column	Description
SURVWEB_CASE_QA_ID	PK
SURVWEB_CASE_ID	FK –
QA_COMPLETE	QA COMPLETE
ENTRY_DATETIME	Datetime of entry
ENTRY_USERID	Userid of person entering case
LAST_CHANGED_DATETIME	Datetime when record was last changed
LAST_CHANGED_USERID	Userid of person who last changed the

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	record.
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